



Call: (207) 893-2900 To Schedule An Appointment

The following information is usually required during the loan process. Print this checklist and use it to organize your documents for your visit.

- Your Social Security number
- Current pay stubs or, if self employed, your tax returns for the past two years
- Bank statements for the past two months (All pages)
- Investment account statements for the past two months
- W2's for the past two years
- Retirement account statements for the past two months

If you currently own Real Estate:

- Mortgage account information
- Home equity account information (if applicable)
- Home insurance policy information
- Real Estate tax bill

Notes:

HOMESTEAD MORTGAGE LOANS INC.



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